



**MATCO FOODS LIMITED**

**POSTAL BALLOT PAPER**

Ballot paper for voting through post for the Special Business at the scheduled Extraordinary General Meeting to be on Friday, June 27, 2025, at 11:00 a.m. at Institute of Cost and Management Accountants of Pakistan, Seminar Room, ICMA Pakistan Building ST-18/C, ICMAP Avenue, Block 6, Gulshan-e-Iqbal, Karachi 75300. Website: [www.matcofoods.com](http://www.matcofoods.com).

Folio/CDS Account Number	
Name of Shareholder/Proxy Holder	
Registered Address	
Number of Shares Held	
CNIC/Passport No. (in case of foreigner) (copy to be attached)	
Additional information and enclosures (in case of representative of body corporate, corporation, and Federal Government)	
Name of Authorized Signatory	
CNIC/Passport No. (in case of foreigner) of Authorized Signatory (copy to be attached)	

**Agenda Item # A**

The proposed resolution to be passed by the requisite majority of members of the Company under Sections 279 and 282 of the Companies Act, 2017 is as under:

**“RESOLVED THAT** the Scheme of Arrangement dated May 23, 2025, prepared under the provisions of Sections 279 to 283 and 285(8) of the Companies Act, 2017, for the corporate restructuring / reorganization of Matco Foods Limited, involving, inter alia, the bifurcation / separation of Matco Foods Limited into two segments / undertakings (i.e. the Corn Starch Undertaking and the Retained Undertaking), and the merger, by way of amalgamation, of the Corn Starch Undertaking with and into Matco Corn Products (Private) Limited, along with all ancillary matters thereto, placed before the meeting for consideration and approval, be and is hereby approved and adopted, along with any modifications / amendments required, or conditions imposed by the High Court of Sindh at Karachi, subject to sanction by the High Court of Sindh at Karachi, in terms of the provisions of the Companies Act, 2017.”

**Instructions For Poll**

1. Please indicate your vote by ticking (✓) the relevant box.

2. In case, if both the boxes are marked as (✓), your poll shall be treated as “Rejected”.

I/we hereby exercise my/our vote in respect of the above resolution through ballot by conveying my/our assent or dissent to the resolution by placing a tick (✓) mark in the appropriate box below:

<b>Resolution</b>	<b>I/We assent to the Resolution (FOR)</b>	<b>I/We dissent to the Resolution (AGAINST)</b>
<b>Agenda Item # A</b>		

**NOTES:**

1. Dully filled ballot paper should be sent to the Chairman (Attention of the Company Secretary), B-1/A, S.I.T.E. Phase 1, Super Highway Industrial Area, Karachi 75340, or email at [corporate@matcofoods.com](mailto:corporate@matcofoods.com).
2. A copy of CNIC / Passport (in case of a foreigner) should be enclosed with the postal ballot form.
3. Ballot paper should reach the Chairman within business hours by or before June 26, 2025, one day before the Extraordinary General Meeting. Any postal ballot received after this date / time, will not be considered for voting.
4. The signature on the ballot paper should match with the signature on the CNIC.
5. Incomplete, unsigned, incorrect, defaced, torn, mutilated, or over-written poll paper will be rejected.
6. In case of a representative of a body corporate, corporation, or Federal Government, the Ballot Paper Form must be accompanied by a copy of the CNIC of an authorized person, an attested copy of the Board Resolution/Power of Attorney/Authorization Letter, etc., in accordance with Section(s) 138 or 139 of the Companies Act, 2017 as applicable. In the case of foreign body corporate etc., all documents must be attested by the Counsel General of Pakistan having jurisdiction over the member.
7. Ballot paper form has also been placed on the website of the Company at: [www.matcofoods.com](http://www.matcofoods.com). Members may download the ballot paper from the website or use an original/photocopy published in newspapers.

\_\_\_\_\_  
**Shareholder / Proxy holder Signature/Authorized Signatory**

(In case of corporate entity, please affix company stamp)

Date: \_\_\_\_\_